



**TRITON**

**DAYS**

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# TRITON

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This session is being recorded

# Zoom Meeting Notes

- Utilize the Chat feature to submit questions.
- Please do not share personal information.
- Closed-captioning is available.



# Money Matters – Student Financial Solutions

# Money Matters – Presentation Overview



# About Us

## Student Account Services

- Provides client support for account inquiries

## University Billing Services

- Oversees student and third party billing and refunds

## Central Cashier's Office

- Responsible for processing cash and check payments made to the University

## Loan Administration

- Provides support for all campus based loan programs

## Campus Cards

- Responsible for issuing campus identification cards to students, faculty, staff, and affiliates.

# How Do I Receive My Bill?

Students access their bills via TritonLink; Parents must first be authorized

## Students

Students can access, view, and pay their bill online via My TritonLink

## Parents / Family Members / Other

Must first be authorized by your student

- SFS cannot disclose details without authorization per FERPA

As an authorized payer, you:

- Have access to online parent/payer portal
- Receive monthly e-bill reminders
- Can review your student's account activity with SFS
- Can pay your student's bill online via electronic check (\$.50 transaction fee) or credit card (2.75% service fee)
- Can update profile and contact information

# Financial Aid and Student Financial Solutions

1. Financial Aid & Scholarships Office sends aid awards notices to students via TritonLink

4. Financial aid funds are disbursed quarterly to the student accounts on TritonLink to cover fees prior to billing deadline

2. Students must accept awards by the deadline and completed financial aid award checklist

5. After Financial aid disburses, students are responsible for ensuring any remaining balance on the account is paid

3. If applicable, students complete Entrance Counseling requirements

6. Students are **highly encouraged** to enroll in direct deposit to receive any excess financial aid directly to their bank account



# What if I Receive a Scholarship?

- Scholarships should be reported to the Financial Aid & Scholarship Office
- Checks should be made payable to: UC Regents
- Checks should include the student's name and PID (8-digit number that starts with an "A")
- Checks can be delivered in-person to SFS, dropped off at the Cashier's Office drop-box, or mailed to:

**UCSD Student Financial Solutions  
9500 Gilman Drive, Dept. 0026  
La Jolla, CA 92093-0026**

# What if I Have a 529 Plan?

- Funding from a pre-paid educational savings plan is considered cash, not a scholarship
- UCSD does not send separate bills to trusts or pre-paid plan agencies. You must provide the agency with a copy of your student billing statement so they know when to submit payment
- Checks must be made payable to UC Regents, and mailed directed to:

**UCSD Student Financial Solutions  
9500 Gilman Drive, Dept. 0009  
La Jolla, CA 92093-0009**

*Note: Checks must be received by the UCSD billing payment deadline – as with all cash payments, the University does not accept the postmarked date as on-time*

# **Triton Registration Installment Plan (TRIP)**

**Want a vacation from your fees? Take a TRIP!**

## **What is TRIP?**

**TRIP is a payment plan that allows you to pay your mandatory tuition and registration fees in 3 monthly installments, rather than in one lump sum payment at the beginning of the quarter.**

## **Enrollment Options**

**TRIP is only offered for FALL, WINTER, and SPRING quarters. You can enroll via TritonLink, or the Authorized Payer Portal, for a \$40 fee per quarter.**

**You can enroll in one quarter, the entire academic year, or all future quarters**

# Enroll in Direct Deposit

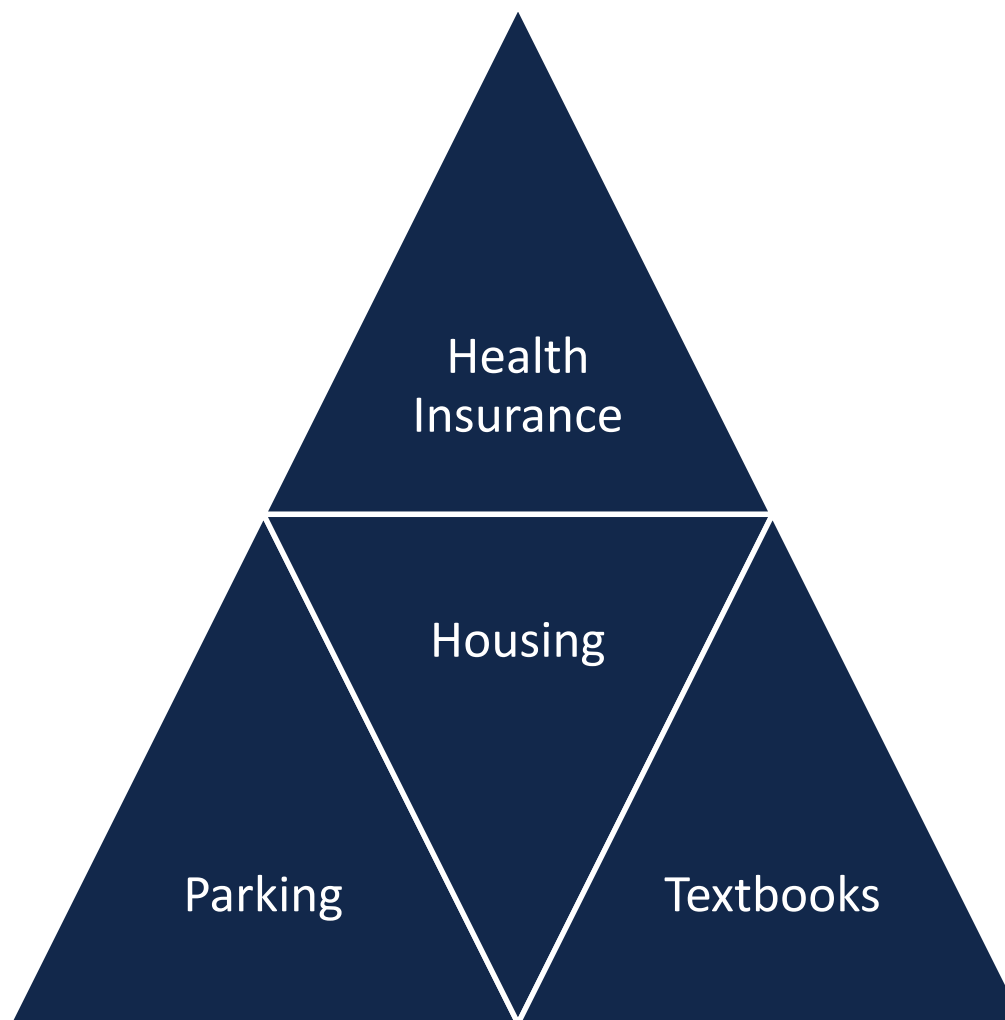
“It Just Makes Cents”!

- Direct deposit is the method for returning excess financial aid and other credits back to the student directly via their bank account, rather than a physical check
- Direct deposit means faster refunds and no bank trips! It's the **green** way to receive your money!
- Only a valid U.S. checking or savings account may be used and the account must be in the student's name only
- Students can sign up for direct deposit via TritonLink or the SFS website

# Ways to Save Money

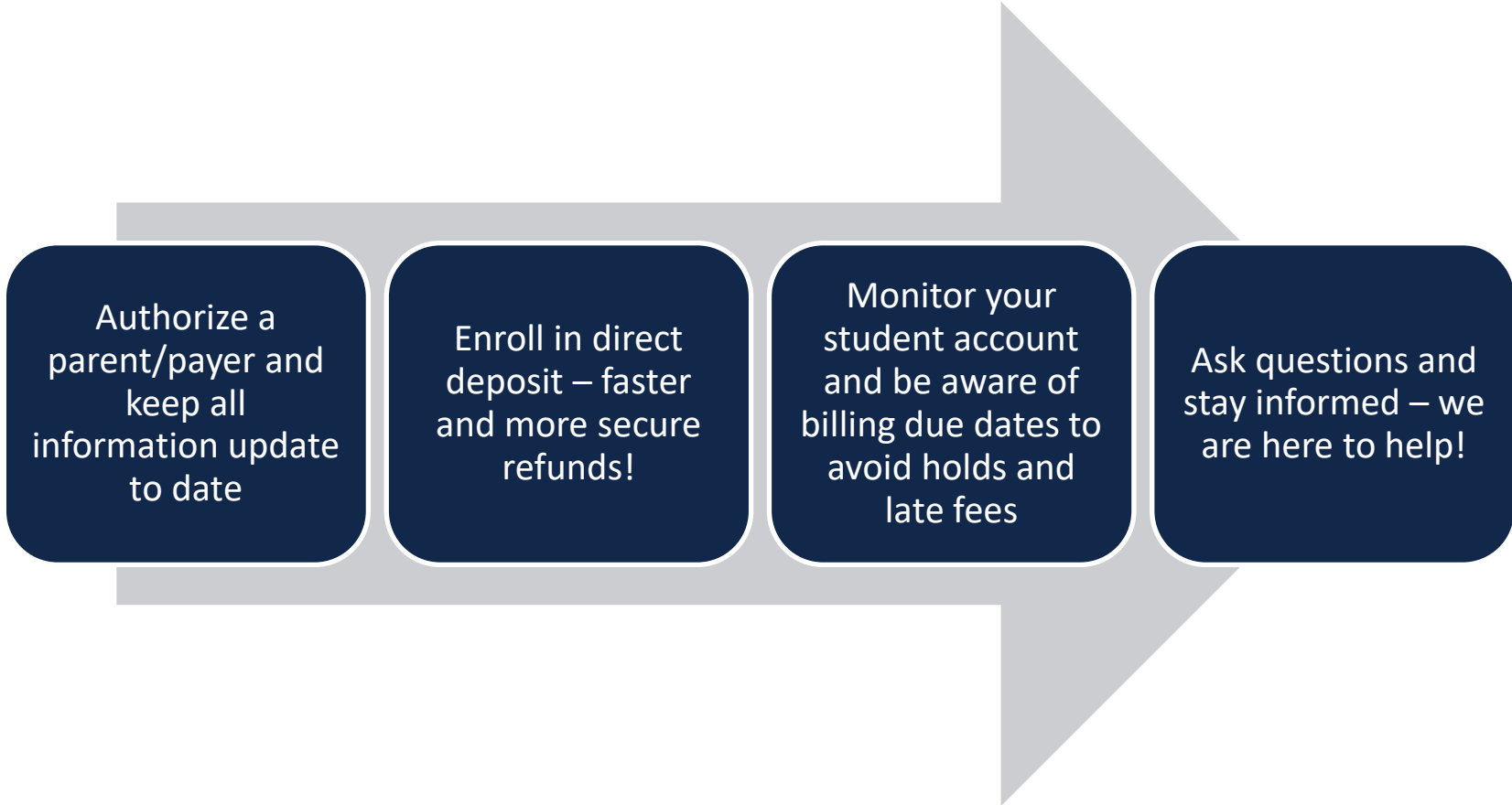
Estimated yearly savings may include:

- **Health Insurance:** Waive the UCSD health insurance if you have your own. The waiver application can be found on TritonLink, and must be completed every academic year.
- **Housing:** Opt for double or a triple if living on-campus, or find a place off-campus for more savings
- **Parking:** Don't buy a parking permit – public transportation is included with your registration fees and is accessible via the Pronto app (new on-campus trolley stop!)
- **Textbooks:** Rent or check out books from the Library, or buy books online. Utilize the on-campus Amazon lockers!
- **Discounts:** View the discounts that come with your student ID card on our discounts webpage to see how else you can save!



# Keys to Success

Follow these simple steps to manage your student account and be financially successful at UC San Diego



Authorize a parent/payer and keep all information update to date

Enroll in direct deposit – faster and more secure refunds!

Monitor your student account and be aware of billing due dates to avoid holds and late fees

Ask questions and stay informed – we are here to help!

# Questions? Contact Us!

## OFFICE HOURS:

- M, TU, W, F: 8AM-4:00PM
- TH: 10AM-4:00PM



PHONE: 858-822-4727



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STUDENT SERVICES CENTER,  
SUITE 355



ONLINE: [SFS.UCSD.EDU](https://SFS.UCSD.EDU)

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Visit our Resources  
Page!

<https://sfs.ucsd.edu/resources/index.html>



Thank you for joining! If you have any other questions, please visit our website to get more information!

[sfs.ucsd.edu](https://sfs.ucsd.edu)



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The background features a dynamic, abstract geometric pattern of overlapping triangles and polygons in shades of blue and yellow. The text 'UC San Diego' is centered in a white serif font, with a thin white horizontal line underneath it.

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